



Create Your Own Opportunity Zone Fund

Build Generational Wealth Through Tax Savings

The Opportunity Zone initiative is the biggest economic development program in U.S. history and the tax incentive of a lifetime. At OZ Pros, we help high net worth investors, real estate professionals, business owners, and community stakeholders navigate the complexities of the legislation and regulations, so you can successfully execute your Opportunity Zone strategy.

What We Do at OZ Pros



OZ Entity Formation

- Legal Formation
- Organizing Documents
- Related Party Loan Docs
- OZ Strategy
- QOF and QOZB Structuring



OZ Capital Raising

- Pitch Deck
- Pro Forma Modeling
- Private Placement Memorandum
- SEC Filing
- Subscription Agreement



OZ Fund Operations

- Working Capital Safe Harbor Business Plan
- Fund Administration
- Regulatory Compliance
- Accounting and Tax Prep



OZ Investor Outreach

- Fund Pitch Webinar / Pitch Days
- Lead Generation
- Email Marketing
- OZ Podcast
- Connections to Investor Network



Take Your First Step with OZ Pros

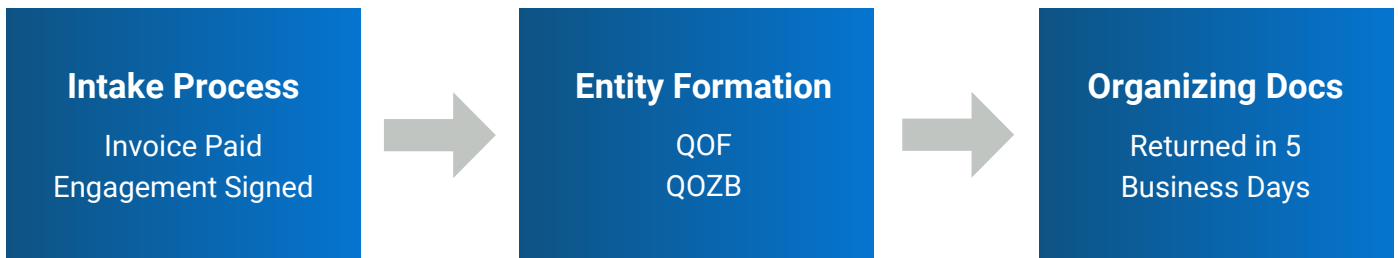


Schedule Your OZ Strategy Call To Get Started

To schedule your call: visit www.ozpros.com

- 60-Minute Zoom or Phone Call with the OZ Pros team.
- Get a 30,000-foot overview of Opportunity Zones.
- Shape out your OZ strategy and determine your need for legal counsel.
- Discuss how to best structure your own OZ fund or business.
- Determine next steps and chart a path forward.
- Engage with OZ Pros to begin our Done-For-You Process.

Done-For-You Process



What You Get

- Articles of Organization or Incorporation
- Operating Agreement or Bylaws
- Compliance Resolution
- EIN showing taxation as partnership
- State Filing Service
- Registered Agent Service
- OZ Compliance Checklist
- Working Capital Safe Harbor Business Plan

About OZ Pros



Ashley Tison

Ashley is a business attorney with extensive real estate experience. He has advised on over 300 OZ entities.



Jimmy Atkinson

Jimmy is founder of OpportunityDb and host of the Opportunity Zones Podcast, two of the leading OZ educational resources.

Why Choose Us

- 300+ OZ entities created.
- Access to national network of preferred OZ service providers.
- Access to premium education product and legislative updates.
- Introductory membership to OZworks Group, where you can network with OZ professionals and influencers.



Schedule Your Strategy Call Now: OZPros.com